

Praful A. Shah
Karta of Praful A. Shah (HUF)
(Promoter of Surat Trade & Mercantile Limited)
Dr. Amichand Shah's Wadi,
Rampura Tunki,
Surat-395 003.

Date : 18.09.2024

| | |
|---|---|
| The Board of Directors Surat Trade & Mercantile Limited 6 th Floor, Tulsi Krupa Arcade, Puna Kumbharia Road, Dumbhal, Surat-395 010. Gujarat. | The Secretary, BSE Limited Department of Listing, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Maharashtra |
|---|---|

Target Company ISIN : INE936A01025 Company Code – 530185

Dear Sir,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 SEBI (SAST) Regulations, 2011, I, Praful A. Shah, Karta of Praful A. Shah (HUF) wish to inform you that, the HUF has transferred on 17.09.2024, 1,00,00,971 equity shares (being 4.50% of total paid-up share capital) of Surat Trade & Mercantile Limited ("Company") by way of Gift through off-market transaction to Mr. Alok Praful Shah and Mr.Suhail Praful Shah existing promoters of the Company way of inter-se transfer amongst promoters.

In compliance with the provisions of Regulation 29(2) of SEBI (SAST) Regulations, 2011, please find enclosed the disclosures in the specified format as required to be given for the said transfer of shares.

Please take the same on record.

Thank you.

Yours sincerely,

For Praful A. Shah (HUF)



Praful A. Shah_Karta

(Promoter Seller)

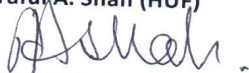
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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|--|--|---|--|
| Name of the Target Company (TC) | SURAT TRADE & MERCANTILE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Alok Praful Shah – 50,00,486 shares Suhail Praful Shah – 50,00,485 shares | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the sale/acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1,00,00,971 | 4.50% | 4.50% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 1,00,00,971 | 4.50% | 4.50% |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | 1,00,00,971 | 4.50% | 4.50% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 1,00,00,971 | 4.50% | 4.50% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | Nil | Nil | Nil |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market through inter-se transfer between Promoters by way of gift | | |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 17.09.2024 | | |
| Equity share capital/total voting capital of the TC before the said acquisition / sale | 22,20,64,440 equity shares of Rs. 1 each, full paid-up | | |
| Equity share capital/total voting capital of the TC after the said acquisition / sale | 22,20,64,440 equity shares of Rs. 1 each, full paid-up | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale | 22,20,64,440 equity shares of Rs. 1 each, full paid-up | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Praful A. Shah (HUF)



Praful A. Shah, Karta
(Promoter / Seller)

Place : Surat

Date : 18.09.2024