

SURAT TRADE AND MERCANTILE LIMITED

Date: 06/07/2026

To,
The Manager
Dept. of Corporate Services,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir/Madam,

Ref: Scrip Code: 530185 – Surat Trade and Mercantile Limited

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of Securities Exchange Board of India (Depositories and Participants) Regulation, 2018

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, we are submitting herewith the **Reconciliation of Share Capital Audit Report** for the quarter ended 30th June, 2026 issued by **Mr. Jigar Vyas** of M/s Jigar Vyas & Associates, Company Secretary in Practice, Surat.

Please take the same on your records.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For SURAT TRADE AND MERCANTILE LIMITED

Ankita Prasiddha Shroff
Company Secretary and Compliance Officer
Membership No.: A36425

Encl – As above



JIGAR VYAS & ASSOCIATES

Company Secretaries



JIGAR VYAS F.C.S., B.Com.

To,
The Board of Directors,
Surat Trade and Mercantile Limited
(Formerly known as Surat Textile Mills Limited)
Tulsi Krupa Arcade, 6th Floor, Near Aai Mata Chowk,
Puna Kumbharia Road, Dumbhal,
Surat 395010

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

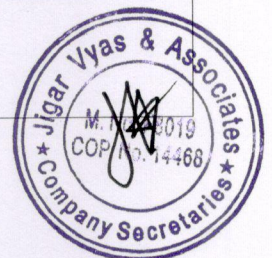
I have examined the Register of Members, beneficiary details furnished by the depositories and other relevant books, correspondence, documents and records and information maintained by **M/s. Surat Trade and Mercantile Limited** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents **KFin Technologies Limited** (formerly known as 'KFin Technologies Private Limited') for issuing Certificate in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1	For Quarter Ended	30 th June, 2026
2	ISIN	INE 936A01025
3	Face Value	Rs.1/- per Equity Share, fully paid-up
4	Name of the Company	Surat Trade and Mercantile Limited
5	Registered Office Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010
6	Correspondence Address	Tulsi Krupa Arcade, 6 th Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010
7	Telephone & Fax Nos.	Tel:(0261) 2311198
8	Email address	sharedepartment@stml.in
9	Names of the Stock Exchanges where the Company's Securities are listed:	1) BSE Limited (BSE)

A/608, SNS ATRIA, OPPOSITE JOLLY PARTY PLOT, VESU-395007, SURAT, GUJARAT

+91 98241 47449 | csjigarvyas@gmail.com | jvamca21@gmail.com



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		Number of shares	% of Total Issued Capital			
10	Issued Capital – Equity	22,20,64,440	100.00			
11	Listed Capital (Exchange-wise) – a) BSE	22,20,24,870	99.99			
12	Held in dematerialised form in CDSL	8,19,22,403	36.89			
13	Held in dematerialised form in NSDL	13,79,21,996	62.11			
14	Physical	22,20,041	0.99			
15	Total No. of Shares (12+13+14)	22,20,64,440	100.00			
16	Reasons for difference if any, between (10 & 11) and (11 & 15):	Difference between (10 & 11) and (11 & 15) - There is a difference of 39,570 equity shares on account of Shares forfeited. These shares were forfeited by the Company in the year 2008 for nonpayment of call money and re-issued equal number of shares thereafter; however, the effect of re-issue is not reflected in the records of Depositories and the BSE. The issue is subsisting for resolution between the company and BSE, pending outcome for the listing of said 39,570 shares. Hence, 39,570 shares held by the shareholder stands unlisted.				
17	Details of changes in Share Capital during the quarter under consideration as per Table below:					
Particulars *	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principal approval pending for Stock Exchange
No Change						

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

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18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes Not Applicable		
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Nil		
20	Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?	Not Applicable		
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Not Applicable	Not Applicable
	Pending for more than 21 days	Nil	Not Applicable	Not Applicable
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Ankita Prasiddha Shroff, Company Secretary and Compliance Officer Membership No.: A36425 Tel.No.: 0261 – 2311198 Date of Appointment: 26 th May, 2026		
23	Whether any change in Compliance Officer during the previous 2 Quarters?	Yes		
24	If yes, provide the details of the Previous Compliance Officer	Name: Ms. Mahek Gaurav Jaju Membership No.: A48716 Pan: AMVPN0255F Date of Appointment: 20 th March, 2023 Date of Resignation: 30 th April, 2026		
25	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS JIGAR VYAS Practicing Company Secretary A/608, SNS ATRIA, Opposite Jolly Party Plot, Vesu, SURAT-395007, Mobile No. (+91) 9824147449 FCS No.:8019, CP.No.:14468 Peer Review No. 2273/2022 Email: csjigarvyas@gmail.com jvamca21@gmail.com		

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26	Appointment of Common Agency for Share Registry work if yes (name & address)	KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited'), (Unit; Surat Trade and Mercantile Limited) SEBI Reg No: INR000000221 Karvy Selenium Tower – B, Financial District, Nanakramguda, Serilingamapally Mandal, Ranga Reddy, Hyderabad 500032 State – Telengana, India Tel. No.: 040 – 67162222 Fax No.: 040 – 67161567 Email: einward.ris@kfintech.com
27	Any other detail that the auditor may like to provide. (E.g., BIFR company, delisting from SE, Change of Name etc.)	Not Applicable



Place: Surat
Date: 02/07/2026

CS JIGAR VYAS
PRACTICING COMPANY SECRETARY
FCS No. 8019 | CP No.14468
PEER REVIEW CERTIFICATE: 2273/2022
UDIN: F008019H000728420